

**Summary of Financial Results for the Third Quarter of the
Fiscal Year Ending March 31, 2019
(Based on Japanese GAAP)**

February 8, 2019

Company name: TOYO GOSEI CO., LTD.
 Stock exchange: Tokyo Stock Exchange
 Stock code: 4970 URL <https://www.toyogosei.co.jp/>
 Representative: Yujin Kimura, President and Representative Director
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Scheduled date to file Quarterly Securities Report: February 12, 2019
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results meeting: None

(Amounts less than one million yen are rounded down)

1. Financial results for the Third Quarter of the fiscal year ending March 31, 2019 (from April 1, 2018 to December 31, 2018)

(1) Operating results (cumulative) (Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third quarter ended								
March 31, 2019	17,237	12.7	1,355	35.4	1,330	40.5	865	18.5
March 31, 2018	15,299	14.1	1,000	349.2	947	392.1	731	596.6

	Earnings per share	Diluted earnings per share
	Yen	Yen
Third quarter ended		
March 31, 2019	109.10	-
March 31, 2018	92.10	-

(2) Financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
December 31, 2018	32,313	8,536	26.4
March 31, 2018	30,128	7,783	25.8

Reference: Equity As of December 31, 2018: 8,536 million yen As of March 31, 2018: 7,783 million yen

2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2018	-	5.00	-	5.00	10.00
Year ending March 31, 2019	-	5.00	-		
Year ending March 31, 2019 (Forecast)				5.00	10.00

Note: Revisions to the forecasts of cash dividends most recently announced: None

3. Forecast of financial results for the year ending March 31, 2019 (from April 1, 2018 to March 31, 2019)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Net profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	22,500	9.6	1,400	7.6	1,350	23.9	830	(3.8)	104.57

Note: Revisions to the forecasts of financial results most recently announced: None

* Notes

(1) Application of special accounting methods for preparing quarterly financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: None

Changes in accounting policies due to other reasons: None

Changes in accounting estimates: None

Restatement of prior period financial statements: None

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2018	8,143,390 shares	As of March 31, 2018	8,143,390 shares
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Number of treasury shares at the end of the period

As of December 31, 2018	206,168 shares	As of March 31, 2018	206,148 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Third quarter ended March 31, 2019	7,937,239 shares	Third quarter ended March 31, 2018	7,937,343 shares
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