

**Summary of Financial Results for the First Quarter of the  
Fiscal Year Ending March 31, 2019  
(Based on Japanese GAAP)**

August 10, 2018

Company name: TOYO GOSEI CO., LTD.  
 Stock exchange: Tokyo Stock Exchange  
 Stock code: 4970 URL <https://www.toyogosei.co.jp/>  
 Representative: Yujin Kimura, President and Representative Director  
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Scheduled date to file Quarterly Securities Report: August 10, 2018  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results meeting: None

(Amounts less than one million yen are rounded down)

1. Financial results for the first Quarter of the fiscal year ending March 31, 2019 (from April 1, 2018 to June 30, 2018)

(1) Operating results (cumulative) (Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First quarter ended								
March 31, 2019	5,548	11.9	398	21.0	434	40.0	278	(11.5)
March 31, 2018	4,957	10.8	328	79.9	310	702.6	314	-

	Earnings per share	Diluted earnings per share
	Yen	Yen
First quarter ended		
March 31, 2019	35.10	-
March 31, 2018	39.67	-

(2) Financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of			
June 30, 2018	30,866	8,014	26.0
March 31, 2018	30,128	7,783	25.8

Reference: Equity As of June 30, 2018: 8,014 million yen As of March 31, 2018: 7,783 million yen

2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2018	-	5.00	-	5.00	10.00
Year ending March 31, 2019	-				
Year ending March 31, 2019 (Forecast)		5.00	-	5.00	10.00

Note: Revisions to the forecasts of cash dividends most recently announced: None

3. Forecast of financial results for the year ending March 31, 2019 (from April 1, 2018 to March 31, 2019)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Net profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half ending September 30, 2018	11,000	7.0	540	(29.6)	480	(34.1)	320	(45.7)	40.32
Full year	22,000	7.1	1,100	(15.4)	1,000	(8.2)	670	(22.4)	84.41

Note: Revisions to the forecasts of financial results most recently announced: None

\* Notes

(1) Application of special accounting methods for preparing quarterly financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: None

Changes in accounting policies due to other reasons: None

Changes in accounting estimates: None

Restatement of prior period financial statements: None

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2018	8,143,390 shares	As of March 31, 2018	8,143,390 shares
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Number of treasury shares at the end of the period

As of June 30, 2018	206,148 shares	As of March 31, 2018	206,148 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

First quarter ended March 31, 2019	7,937,242 shares	First quarter ended March 31, 2018	7,937,353 shares
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