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November 7, 2025

Non-consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2026 (Under Japanese GAAP)

Company name: TOYO GOSEI Co., Ltd.
Listing: Tokyo Stock Exchange, Standard Market
Securities code: 4970
URL: https://www.toyogosei.co.jp/
Representative: Yujin Kimura, President and Representative Director
Inquiries: Shiro Shinozaki, General Manager of Financial and Accounting Department
Telephone: +81-3-5822-6170
Scheduled date to file semi-annual securities report: November 10, 2025
Scheduled date to commence dividend payments: December 5, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for Institutional Investors and Analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the Second Quarter of the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to September 30, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	19,349	3.2	937	(57.0)	831	(59.7)	570	(59.0)
September 30, 2024	18,743	24.5	2,178	67.9	2,060	52.1	1,391	51.7

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	71.83	—
September 30, 2024	175.27	—

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	64,120	25,275	39.4
March 31, 2025	65,864	24,831	37.7

Reference: Equity
As of September 30, 2025: ¥25,275 million
As of March 31, 2025: ¥24,831 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	20.00	–	25.00	45.00
Fiscal year ending March 31, 2026	–	20.00			
Fiscal year ending March 31, 2026 (Forecast)			–	20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	41,500	7.3	2,800	(31.8)	2,600	(35.0)	2,000	(39.0)	251.99

Note: Revisions to the most recently announced earnings forecasts: Yes

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	8,143,390 shares
As of March 31, 2025	8,143,390 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	206,602 shares
As of March 31, 2025	206,602 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	7,936,788 shares
Six months ended September 30, 2024	7,936,826 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Caution concerning statements, etc. regarding the future)

The forward-looking statements, including performance forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable. These statements are not intended as a guarantee of future performance. Actual results may differ materially due to various factors.